

PRIVACY POLICY - Management of Client Information.

- We're seriously committed to protecting our customers' personal information. This Privacy Policy has been written to help you understand how we collect, use, disclose and protect your personal information.
- We will not share identifiable customer information with any third party (including banks and other financial institutions) without prior written approval from you to do so.
- Any online information for Trish Greenwood Mortgage and Insurance Adviser is captured on our secure server.
- All information held by Trish Greenwood Mortgage and Insurance Adviser is stored on our secure server and in a secured database. These are both managed by IT professionals.
- All paperwork is scanned and held on our secure server within 48 hours of receipt.
- All paperwork is then shredded.
- All computers, laptops, mobile phones have password security.